

CONSOLIDATED FINANCIAL INFORMATION -1

(July 30, 2025)
NISSAN MOTOR CO., LTD.

(BILLIONS OF YEN)	RESULTS FY2025 Q1 25/4-25/6		RESULTS FY2024 Q1 24/4-24/6		RESULTS FY2024 24/4-25/3		FORECAST FY2025 25/4-26/3
NET SALES (1)	2,706.9	-9.7%	2,998.4	+2.8%	12,633.2	-0.4%	12,500.0
JAPAN	980.9	-17.2%	1,184.6	+5.0%	4,858.1	-1.8%	
NORTH AMERICA	1,573.6	-13.0%	1,808.4	+6.3%	7,166.9	-1.5%	
EUROPE	356.0	-16.0%	423.6	+8.8%	1,788.6	-4.4%	
ASIA	316.9	-18.5%	388.9	+10.1%	1,647.5	+2.5%	
OTHERS	336.9	+8.6%	310.0	+2.9%	1,544.7	+2.0%	
SUB-TOTAL	3,564.3	-13.4%	4,115.6	+6.2%	17,005.7	-1.2%	
ELIMINATION	-857.4	-	-1,117.2	-	-4,372.5	-	
OPERATING INCOME (1)	-79.1	(-)	1.0	-99.2%	69.8	-87.7%	TBD
JAPAN	-3.3	(-)	53.7	(-)	133.7	+23.7%	
NORTH AMERICA	-54.2	(-)	-20.9	(-)	-38.3	(-)	
EUROPE	-23.5	(-)	-15.9	(-)	-98.8	(-)	
ASIA	8.6	-50.6%	17.4	+3.4%	57.3	-47.6%	
OTHERS	-1.6	(-)	-8.2	(-)	2.5	-91.0%	
SUB-TOTAL	-73.9	(-)	26.0	-81.8%	56.4	-90.0%	
ELIMINATION	-5.2	-	-25.0	-	13.4	-	
ORDINARY INCOME	-109.2	(-)	65.1	-60.9%	210.2	-70.1%	
NET INCOME ATTRIBUTABLE TO OWNERS OF THE PARENT	-115.8	(-)	28.6	-72.9%	-670.9	-	TBD
BASIC EARNINGS PER SHARE(YEN)	-33.2		7.77		-187.08		TBD
DILUTED EARNINGS PER SHARE (YEN)	-		7.77		-		
FOREIGN EXCHANGE RATE							
USD/JPY	145		156		153		145
EUR/JPY	164		168		164		159
CAPITAL EXPENDITURE (2)	127.4		100.8		577.3		605.0
DEPRECIATION (2)	63.6		94.2		363.6		314.0
RESEARCH & DEVELOPMENT COSTS	140.3		147.9		619.0		630.0
TOTAL ASSETS	18,677.0		20,173.2		19,024.1		
NET ASSETS	5,240.5		6,589.2		5,445.3		
EQUITY RATIO (%)	25.5		30.1		26.1		
PERFORMANCE DESCRIPTION	Decreased net sales and profit		Increased net sales and decreased profit		Decreased net sales and profit		

Notes:

* The % figures show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

* North America: USA, Canada and Mexico

* Europe: France, UK, Spain and other European countries

* Asia: China, Thailand, India and other Asian countries

* Others: Oceania, Middle East, South Africa, and Central & South America excluding Mexico

(2) Including finance leases related amount.

CONSOLIDATED FINANCIAL INFORMATION -2
Global Retail Sales Volume & Production Volume

(July 30, 2025)
NISSAN MOTOR CO., LTD.

(THOUSAND UNITS)	RESULTS FY2025 Q1 25/4-25/6		RESULTS FY2024 Q1 24/4-24/6		RESULTS FY2024 24/4-25/3		FORECAST FY2025 25/4-26/3
GLOBAL RETAIL SALES VOLUME							
JAPAN (INCL.MINI)	87	-11.1%	98	-8.0%	461	-4.8%	460
NORTH AMERICA	315	-2.4%	323	-1.7%	1,303	+3.3%	1,300
USA ONLY	221	-6.5%	237	-3.1%	938	+2.5%	
EUROPE	75	-5.1%	79	+7.6%	351	-2.9%	350
ASIA (1)	150	-26.2%	203	+1.1%	841	-12.5%	
CHINA ONLY	121	-27.5%	167	+3.3%	697	-12.2%	570
OTHERS	81	-4.3%	84	+5.4%	390	+4.4%	(2) 570
TOTAL	707	-10.1%	787	-0.2%	3,346	-2.8%	3,250
GLOBAL PRODUCTION VOLUME							
JAPAN	134	-13.4%	155	-12.2%	641	-11.5%	
NORTH AMERICA (3)	281	-8.0%	305	+3.7%	1,178	-4.5%	
EUROPE (4)	60	-23.6%	79	+0.9%	276	-15.1%	
ASIA (5)	167	-23.6%	219	-17.5%	895	-12.3%	
OTHERS (6)	31	-14.2%	27	-20.2%	110	-12.1%	
TOTAL	673	-9.7%	784	-7.5%	3,101	-9.6%	
							3,000

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

* Global retail sales volume & production volume of China and Taiwan are results for the Jan - Dec period.

(1) Includes Oceania

(2) Includes Asia (except China)

(3) USA and Mexico production

(4) UK production

(5) Taiwan, Thailand, China and India production

(6) South Africa, Brazil, Egypt and Argentina production

(THOUSAND UNITS)	RESULTS FY2025 Q1 25/4-25/6		RESULTS FY2024 Q1 24/4-24/6		RESULTS FY2024 24/4-25/3	
CONSOLIDATED SALES VOLUME						
JAPAN	94	-5.3%	99	-14.8%	439	-7.4%
OVERSEAS	485	-8.0%	527	-1.8%	2,218	-4.1%
TOTAL	578	-7.5%	625	-4.1%	2,657	-4.6%
CONSOLIDATED PRODUCTION VOLUME						
JAPAN	134	-13.4%	155	-12.2%	641	-11.5%
OVERSEAS CONSOLIDATED SUBSIDIARIES	418	-8.1%	455	-0.2%	1,767	-6.1%
TOTAL	552	-9.5%	610	-3.5%	2,409	-7.6%

Notes:

* Consolidated wholesale volume and production volume are based on financial statements.